

Tiscali: Consob approves the publication of the Supplement to the Prospectus:

- Integration to Chapter XIII of the Prospectus;**
- Modification of the deadline for the intragroup transfer of Tiscali UK Holdings**

Cagliari, 19th October 2009

Consob has approved today the publication of the Supplement to the Prospectus relating to the offer to shareholders and to the listing of n. 1,799,830,945 ordinary shares with 1,799,830,945 free warrants.

The Supplement has been prepared by Tiscali for the purpose of integrating the Prospectus with additional forward looking information relating to Tiscali Italy and to the Tiscali Group (contained in Chapter XIII) as well as of integrating the Prospectus in relation to the extension to 25th November 2009 of the deadline (previously 15th October 2009) for the intragroup transfer of the subsidiary Tiscali UK Holdings.

The Supplement to the Prospectus, which will be published today in accordance with the law, will be made available to the public at the registered office of Tiscali (Cagliari, Località Sa Illetta, SS 195 km. 2.3), and at the Italian Stock Exchange (Milan, Piazza degli Affari, 6), on the website of the Company, www.tiscali.com and on the website of the Italian Stock Exchange, www.borsaitaliana.it.

PURSUANT TO ART. 95 BIS, PARAGRAPH 2 OF THE "TESTO UNICO" INVESTORS THAT HAVE AGREED TO SUBSCRIBE TISCALI SHARES BY WAY OF EXERCISE OF THE OPTION RIGHTS FROM THE PERIOD COMMENCING OCTOBER 12, 2009 AND UNTIL THE DATE OF PUBLICATION OF PROSPECTUS SUPPLEMENT (INCLUDED) ARE INFORMED THAT THEY HAVE THE RIGHTS TO WITHDRAW THEIR SUBSCRIPTIONS WITHIN TWO BUSINESS DAYS FROM THE DATE OF PUBLICATION OF THE PROSPECTUS SUPPLEMENT BY INFORMING THE INTERMEDIARY OR THE DEPOSITARY BANK, MEMBER OF THE CENTRAL DEPOSITORY MONTE TITOLI, THROUGH WHICH THE OPTION RIGHTS HAVE BEEN EXERCISED. PLEASE NOTE THAT THE RIGHT OF WITHDRAWAL IS NOT APPLICABLE TO THOSE WHO HAVE ACQUIRED (AND HAVE NOT EXERCISED) OR SOLD RIGHTS OF OPTION DURING THE OFFER PERIOD.

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